

所 有 者 权 益 变 动 表

2018年半年度

西省国际信托股份有限公司

单位：人民币元 编制单位：陕

项 目	本 期 金 额				上期期末余额	本期期末余额	本期期末余额较上期期末余额增减变动金额	变动原因
	实收资本	资本公积	盈余公积	未分配利润				
一、上年年末余额	1,000,000,000.00	1,000,000,000.00	1,000,000,000.00	1,000,000,000.00	1,000,000,000.00	1,000,000,000.00	1,000,000,000.00	
加：会计政策变更								
前期差错更正								
二、本年年初余额	1,000,000,000.00	1,000,000,000.00	1,000,000,000.00	1,000,000,000.00	1,000,000,000.00	1,000,000,000.00	1,000,000,000.00	
三、本年增减变动金额（减少以“-”填列）								
（一）净利润					185,763,905.48	185,763,905.48	185,763,905.48	
（二）所有者投入和减少资本								
1、所有者投入资本								
2、股份支付计入所有者权益的金额								
3、其他								
（三）利润分配								
1、提取盈余公积								
2、提取一般准备								
3、提取信托赔偿准备								
4、对股东的分配								
5、其他								
（四）所有者权益内部结转								
1、资本公积转增资本（股本）								
2、盈余公积转增资本（股本）								
3、盈余公积弥补亏损								
4、其他								
四、本期期末余额	1,000,000,000.00	1,000,000,000.00	1,000,000,000.00	1,000,000,000.00	1,185,763,905.48	1,185,763,905.48	185,763,905.48	

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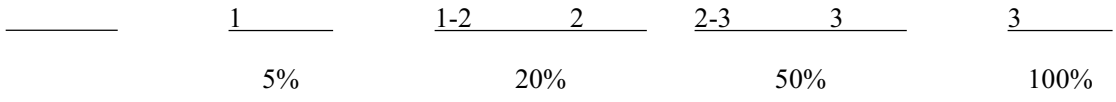
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		30		5%		3.167%	
		4		5%		23.750%	
		3		5%		31.667%	
		5		5%		19.00%	

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2012 12 31

2013

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		/	/
		31,607,634.88	10,541,059.21
		31,607,634.88	10,541,000.36
		/	58.85
		/	/
		31,607,634.88	10,541,059.21
1		21,066,575.67	199.85%
	24,293,292.03		3,226,657.57

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7		/	10,100,000.00
		/	10,100,000.00

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		(%)		(%)		(%)		(%)	
	/	/	/	/	/	/	/	/	/
11,301,638.40	100.00	993,915.06	100.00	11,237,615.58	100.00	944,993.57	100.00		
	/	/	/	/	/	/	/	/	/
11,301,638.40	100.00	993,915.06	100.00	11,237,615.58	100.00	944,993.57	100.00		

10,521,375.93	93.10%	511,789.15	10,457,353.11	93.05%	522,867.66
439,420.50	3.88%	87,884.10	439,420.50	3.91%	87,884.10
13,200.32	0.12%	6,600.16	13,200.32	0.12%	6,600.16
327,641.65	2.90%	327,641.65	327,641.65	2.92%	327,641.65
11,301,638.40					

533,000,000.00	460,000.00	540,000,000.00	/
450,000,000.00	200,000.00	473,000,000.00	/
500,000,000.00	/	/	/
200,000,000.00	/	/	/
300,000,000.00	/	/	/
38,808,146.05	16,268,146.05	15,808,146.05	15,808,146.05
10,857,482.71	10,857,482.71	10,857,482.71	10,857,482.71
27,950,663.34	5,410,663.34	4,950,663.34	4,950,663.34
1,521,808,146.05	16,928,146.05	1,028,808,146.05	15,808,146.05

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1,521,808,146.05	1,028,808,146.05	
1,521,808,146.05	1,028,808,146.05	
16,928,146.05	15,808,146.05	
/	/	
16,928,146.05	15,808,146.05	
1,504,880,000.00	1,013,000,000.00	

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90,000,000.00	5.91%	93,000,000.00	9.04%
4,000,000.00	0.26%	4,000,000.00	0.39%
24,540,000.00	1.61%	31,540,000.00	3.07%
423,543,363.34	27.83%	200,543,363.34	19.49%
60,000,000.00	3.95%	80,000,000.00	7.78%
680,000,000.00	44.69%	380,000,000.00	36.94%
230,000,000.00	15.11%	230,000,000.00	22.36%
9,724,782.71	0.64%	9,724,782.71	0.95%

1,521,808,146.05	100.00%	1,028,808,146.05	100.00%
16,928,146.05	100.00%	15,808,146.05	100.00%
/	/	/	/
16,928,146.05	100.00%	15,808,146.05	100.00%
1,504,880,000.00	/	1,013,000,000.00	/

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/	15,808,146.05	/	15,808,146.05
/	1,240,000.00	/	-81,874.00
/	/	/	/
/	/	/	/
/	120,000.00	/	-81,874.00
/	120,000.00	/	-81,874.00
/	/	/	/
/	/	/	/
/	16,928,146.05	/	15,808,146.05

	/	/
	191,200,886.38	192,639,517.59
	178,160,925.30	183,688,517.59
	13,039,961.08	8,951,000.00
	191,200,886.38	192,639,517.59

/
1,097,312,877.78

/
1,286,890,000.00

				(%)	(%)					
	93,000,000.00	93,000,000.00	/	93,000,000.00	2.2905%	2.2905%	/	/	/	/
	1,000,000.00	1,000,000.00	/	1,000,000.00	0.06%	0.06%	/	/	/	/
/	94,000,000.00	94,000,000.00	/	94,000,000.00	/	/	/	/	/	/

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1	75,700,767.75	2,110,115.00	121,855.00	77,689,027.75
	63,504,421.95	/	/	63,504,421.95
	9,316,489.62	1,814,687.00	/	11,131,176.62
	2,006,127.00	259,428.00	121,855.00	2,143,700.00
	873,729.18	36,000.00	/	909,729.18
2	15,453,173.55	1,714,998.73	115,762.25	17,052,410.03
	6,924,285.60	/	/	7,930,156.20
	7,037,620.84	/	/	7,513,549.40
	1,010,160.07	/	115,762.25	1,048,250.15
	481,107.04	/	/	560,454.28
3	60,247,594.20	60,636,617.72		
	56,580,136.35	/	/	55,574,265.75
	2,278,868.78	/	/	3,617,627.22
	995,966.93	/	/	1,095,449.85
	392,622.14	/	/	349,274.90
4	60,247,594.20	60,636,617.72		
	/	/	/	/
	/	/	/	/
	/	/	/	/
	/	/	/	/
	/	/	/	/
5	60,247,594.20	60,636,617.72		
	56,580,136.35	/	/	55,574,265.75
	2,278,868.78	/	/	3,617,627.22
	995,966.93	/	/	1,095,449.85
	392,622.14	/	/	349,274.90

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				/	
1		2,037,700.00	181,000.00	/	2,218,700.00
		2,037,700.00	181,000.00	/	2,218,700.00
2		699,023.66	103,910.00	/	802,933.66
		699,023.66	103,910.00	/	802,933.66
3		1,338,676.34	77,090.00	/	1,415,766.34
		1,338,676.34	77,090.00	/	1,415,766.34
					0

1	944,993.57	48,921.49	/	/	993,915.06
2	/	/	/	/	/
3	/	/	/	/	/
4	13,660,987.26	/	/	/	13,660,987.26
5	/	/	/	/	/
6	/	/	/	/	/
7	15,808,146.05	1,240,000.00	120,000.00	/	16,928,146.05
8	/	/	/	/	/
9	/	/	/	/	/
10	864,182.82	/	/	/	864,182.82
	31,278,309.70	1,288,921.49	120,000.00	/	32,447,231.19

44,156,305.99	44,801,417.11
44,156,305.99	44,801,417.11

1	93,889,133.34	62,613,437.46	58,884,596.92	97,617,973.88
2	/	/	/	/
3	5,130,103.50	6,304,495.44	8,750,627.66	2,683,971.28
1	382,798.19	884,965.02	794,359.76	473,403.45
2	2,215,747.14	2,459,693.93	2,228,160.85	2,447,280.22
3	21,473.77	51,341.75	47,466.55	25,348.97
4	39,267.15	255,385.59	890,263.96	-595,611.22
5	14,925.58	49,653.91	203,342.35	-138,762.86
6	304,370.00	692,070.00	865,220.00	131,220.00
7	2,151,521.67	1,911,385.24	3,721,814.19	341,092.72
4	338,287.29	2,170,421.00	2,014,356.00	494,352.29

5	3,615,569.37	2,955,591.40	1,165,267.46	5,405,893.31
6	/	/	/	/
7	5,384,520.82	179,522.63	758,362.18	4,805,681.27
8	/	/	/	/
	/	/	/	/
	108,357,614.32	74,223,467.93	71,573,210.22	111,007,872.03

8,931,868.66	9,156,584.44
625,230.83	640,960.92
267,956.09	274,697.55
56,089,341.32	69,474,670.51
50,386.01	6,319.44
/	/
181,511.81	181,959.71
178,545.54	1,369,963.41
178,637.37	183,131.68
/	/
66,503,477.63	81,288,287.66

/	5,493,059.87
/	5,493,059.87

21,310,362.23	1,065,906.32
	2012
	2012
10 0.35	20,244,455.91

18,867,249.41

23,656,377.73

42,723,148.09

43,772,515.81

42,723,148.09

43,772,515.81

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20,244,455.91	10 0.35
555,794,642.55	/

93,907,737.54	19,820,683.21
221,438,487.26	159,395,608.56
43,275,892.64	5,879,920.85
-3,226,657.57	15,881,722.62
3,118,909.40	4,474,780.60
358,514,369.27	205,452,715.84

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4,333,839.65	-14,008,725.13
68,138.15	535,727.80
/	/
38,873,914.84	19,352,918.18
43,275,892.64	5,879,920.85

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37,395,971.79 635.99%

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-3,226,657.57	15,881,722.62
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-3,226,657.57	15,881,722.62

273,145,315.99	179,047,473.45
54,933,307.39	3,938,766.67
15,111,805.89	10,749,236.51
10,167,038.15	11,717,239.21
3,356,901.85	/
1,800,000.00	/
358,514,369.27	205,452,715.84
92,471,487.59	62,040,236.24
16,462,444.86	822,523.27
3,264,444.13	1,537,621.17
4,176,720.70	2,525,376.13
656,179.40	/
551,511.81	/
117,582,788.49	66,925,756.81

19,800,427.83	10,295,689.07
95,968,328.05	55,795,276.66
1,168,921.49	189,679.95
645,111.12	645,111.12
117,582,788.49	66,925,756.80

5%	17,368,804.59	9,031,306.20
7%	1,215,816.34	632,191.43

3%	521,064.15	270,939.18
2%	347,376.10	180,626.13
0.8‰-1‰	347,366.65	180,626.13
/	19,800,427.83	10,295,689.07

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62,730,326.73	32,737,218.29
5,154,700.30	1,488,168.44
2,952,773.42	2,224,825.90
2,444,597.46	1,335,697.27
2,378,254.85	1,895,017.70
2,296,680.00	340,376.00
2,022,333.15	879,460.64
1,924,318.00	127,590.00
14,064,344.14	14,766,922.42
95,968,328.05	55,795,276.66
40,173,051.39	72.00%

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48,921.49	189,679.95
/	/
1,120,000.00	/
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/	/
1,168,921.49	189,679.95
979,241.54	516.26%

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	/	/	/
	7,350,521.65	/	7,350,521.65
	500,000.00	/	500,000.00
	7,850,521.65		7,850,521.65

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	100,000.00	/	
2012	400,000.00	/	
	500,000.00	/	/

	3,392.75	/	3,392.75
	/	/	/
	209,589.60	5,502.00	209,589.60
	/	/	/
	/	/	/
	/		/
	212,982.35	5,502.00	212,982.35

		64,691,724.47	30,216,841.02
		-1,886,509.87	5,305,496.04

62,805,214.60

35,522,337.06

27,282,877.54

76.80%

P		185,763,905.48	102,999,119.98
P		180,035,751.01	103,003,246.48
NP		185,763,905.48	102,999,119.98
E		3,427,266,329.27	3,117,919,088.43
E0		3,262,825,853.10	849,560,011.71
Ei			/ 2,105,218,458.33
Ej		20,244,466.91	34,704,781.56
Ek		-1,078,973.40	94,846,279.97
M0		6	6
Mi		/	2
Mj		/	/
Mk		/	/
S		1,214,667,354.00	431,746,359.33
S0		578,413,026.00	358,413,026.00
S1		636,254,328.00	/
Si			/ 220,000,000.00
Sj		/	/
Sk		/	/
	=P/ E0+NP÷2+Ei×Mi÷M0-Ej×Mj÷M0±Ek×Mk÷M0	5.55%	6.24%
	=P / E0+NP÷2+Ei×Mi÷M0-Ej×Mj÷M0±Ek×Mk÷M0	5.38%	6.24%
	=P÷S S=S0+S1+Si×Mi÷M0-Sj×Mj÷M0-Sk	0.1529	0.1136
	=P ÷S S=S0+S1+Si×Mi÷M0-Sj×Mj÷M0-Sk	0.1482	0.1136
	-	/	/
1-		75.00%	75.00%

/	/
0.1529	0.1136
0.1482	0.1136

$$1 \quad = [P + \quad - \quad \times 1 - \quad]$$

$$/ \quad S_0 + S_1 + S_i \times M_i \div M_0 - S_j \times M_j \div M_0 - S_k +$$

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1,214,667,354

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		-1,438,631.20	126,461,706.61
		-359,657.80	31,615,426.64
		/	/
		-1,078,973.40	94,846,279.97
2		/	/
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-1,078,973.40	94,846,279.97

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1,331,918.97
500,000.00
145,770.14
1,977,689.11

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21,292,483.67
9,000,000.00
209,589.60
30,502,073.27

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185,763,905.48	102,999,119.98
1,168,921.49	189,679.95
2,360,109.85	2,196,471.97
103,910.00	101,885.00
/	/
“_” 3,392.75	/
“_” 3,226,657.57	-15,881,722.62
“_” /	
“_” -38,873,914.84	-19,888,645.98
“_” -1,886,509.87	5,305,496.04
“_” /	/

	“_”	/	/
		-14,193,292.09	21,939,737.97
		-493,000,000.00	-729,500,000.00
	“_”	-64,022.82	-3,481,339.03
		/	/
	“_”	-16,115,527.73	-1,424,829.83
		-7,350,521.65	106,856.76
		-378,856,891.86	-637,337,289.79
2		/	/
		/	/
		/	/
3		655,618,162.49	1,510,810,892.43
		808,312,432.29	388,126,449.23
		/	/
		/	/
		-152,694,269.80	1,122,684,443.20
2			
1	_____	_____	_____
		655,618,162.49	1,510,810,892.43
		13,699.78	8,515.97
		363,757,224.61	1,397,752,056.38
		291,847,238.10	113,050,320.08
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3		655,618,162.49	1,510,810,892.43

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34.58%

34.58%

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200,000.00

27.48%

27.48%

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2006 6 12

239,976,258.19

2013 6 30

239,976,258.19

136,860,496.08

3,728,106.58

133,132,389.50

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2012 4 11 7 25 5.7

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2013 6 30

2013 7 11	2012	2012 12 31
578,413,026 ,	10 1 0.35	
10 10	20,244,455.91	57,841,302
578,413,026	1,214,667,354	

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2013

10,050,485.65 2013 6 9,432,497.81

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2013

124,855,274.06	124,855,274.06	2013 6
124,855,274.06	124,855,274.06	

3 2012 4 11 7 25 5.7

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2013 8 7 [2013] 00021 00022

00026 2013 8 9

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72,897,777.78

525,423,826.07

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5%

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12	/	/
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2	/	/
3	/	/
4	/	/
15	/	/
16	/	/
17	/	/
18	/	/
19	/	/
20	7,140,392.05	-5,502.00
1	7,350,521.65	/
	7,350,521.65	/
	/	/
2	209,589.60	5,502.00
	209,589.60	5,502.00
	/	/
21	/	/
	/	/
	7,637,539.30	-5,502.00

1,909,384.83	-1,375.50
5,728,154.47	-4,126.50

2008 43

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1	76,988,598.88
2	4,127,862.01
3	-3,226,657.57

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2013 1-6

5.55%	0.1529	0.1529
5.38%	0.1428	0.1428

2012 1-6

6.24%	0.1136	0.1136
6.24%	0.1136	0.1136